

Notification of a Planned Gift

I/we have included The Foundation @ FCOE in my/our estate plan:

Name(s):

Address:

City, State, Zip:

Telephone Number: Email Address:

I/we have provided for the students of Fresno County in the following manner:

- Bequest in Will or Trust
Life Insurance
401(k) IRA, Pension Beneficiary
Charitable Gift Annuity
Charitable Remainder Trust
Other

The approximate value of this gift is \$

Please designate this future gift to our funding priority:

I wish to remain anonymous. Please do not include my name on donor lists.

Donor Signature: Date:

Donor Signature: Date:

Additional information:

Financial advisor, attorney, or other professional service contact (if applicable).

Name: Title: Phone:

Name: Title: Phone:

Thank you for considering the students of Fresno County and The Foundation @ FCOE in your estate plan.

Please return completed form to and schedule an initial consultation with:

MaryEllen Galvan, Program Specialist
1111 Van Ness, Third Floor
Fresno, California 93721
Phone: 559.265.4036
mgalvan@fcoe.org